DRIVING THE FUTURE OF TRANSPORTATION & LOGISTICS

DELIMIR TASIC | CHANNEL BUSINESS MANAGERIsrael, Greece, Cyprus, Malta & Adriatic

Honeywell



HONEYWELL OVERVIEW







PORTFOLIO



Aerospace



Performance Materials & Technologies



Building Technologies



Safety & Productivity Solutions



Connected Enterprise (Honeywell Forge)



10,000+ plants



10M+ buildings



10,000+ warehouses and distribution centers



Our PPE protect +500M globally each year



On 400+ aircraft and space platforms

GLOBAL INSTALLED BASE

FASTER, MORE AGILE SUPPLY CHAINS

200% Growth forecast parcel deliveries by 2025¹

13%

Projected annual growth rate of deliveries above preCovid-19 levels²

Supply chains must become faster, more efficient and agile to meet the exponential growth of ecommerce and rising consumer expectations, as well as to withstand unexpected supply chain disruptions.

¹ Paid Program: A New Ethos for Logistics in the Era of Customer-Centricity (wsj.com). ² How logistics companies can unlock value from omnichannel distribution | McKinsey.

PSS EXPERIENCE T&L CURRENT TRENDS



50% automated pallet handling systems cut shipment-processing time by 50%²



80% of the top 25 worldwide food retailers use Honeywell Voice Automated Solutions to ensure accuracy and boost worker productivity within the supply chain.



3X the amount of logistics space required compared to retail brick and mortar.



93% of consumers want to stay informed throughout the delivery process.



Honeywell mobility technology helps UPS and other parcel services delivery billions of packages each year on time and to the right destinations.



1.1 million additional drivers will be needed by 2029. There is a secular shift from freight-heavy to freight-light activity.



30 Years of supply chain automation system development and integration expertise.

ADDRESSING CHALLENGES

End-to-end integrated solutions help customers to address:



E-Commerce - shorten fulfillment times



Operational Co-ordination



Delivery Data Intelligence



T&L Driver Retention



Improve Efficiency, Accuracy, Productivity





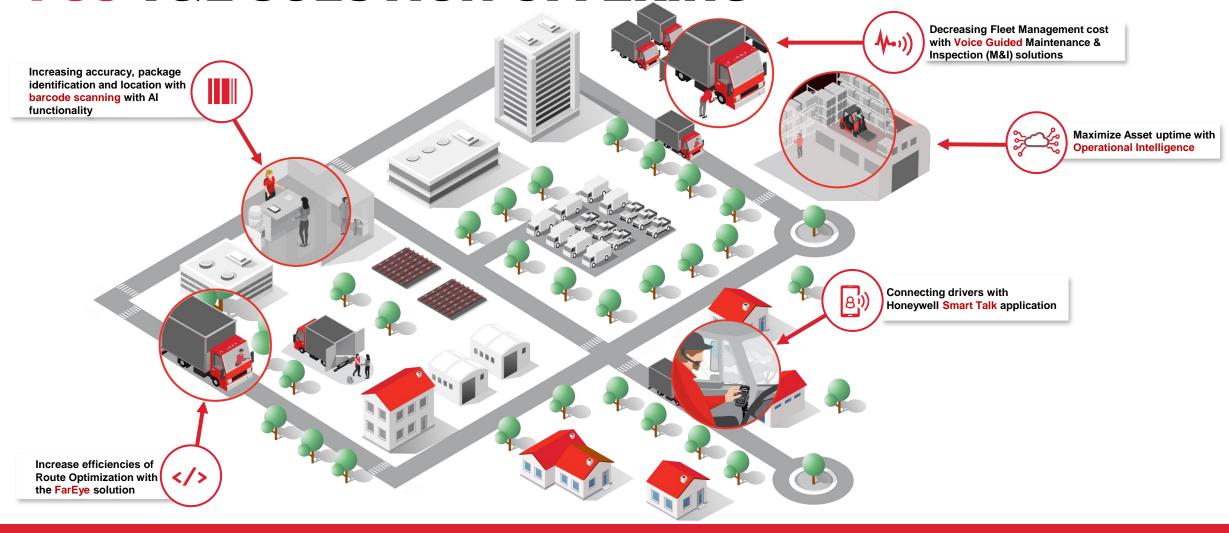


THE LOGISTICS JOURNEY

First Mile DC / Warehouse Last Mile Delivery

Honeywell Delivers Solutions throughout T&L Journey

PSS T&L SOLUTION OFFERING



Comprehensive Solution Portfolio of Hardware and Software

OPERATIONAL INTELLIGENCE



- ✓ Improve Driver Safety Measures
- ✓ Reduce Device Neglect
- ✓ Increase Driver Productivity

One platform to monitor valuable IT assets.

Operational Intelligence manages the complete lifecycle, operational visibility, and performance analysis of assets, people, and tasks.

CENTRALIZED TRACKING & DATA ANALYTICS



ENTERPRISE CONNECTIVITY AND INTEGRATION



RUGGEDIZED ASSET MANAGMENT



DEVICE WORKFLOW AUTOMATION

















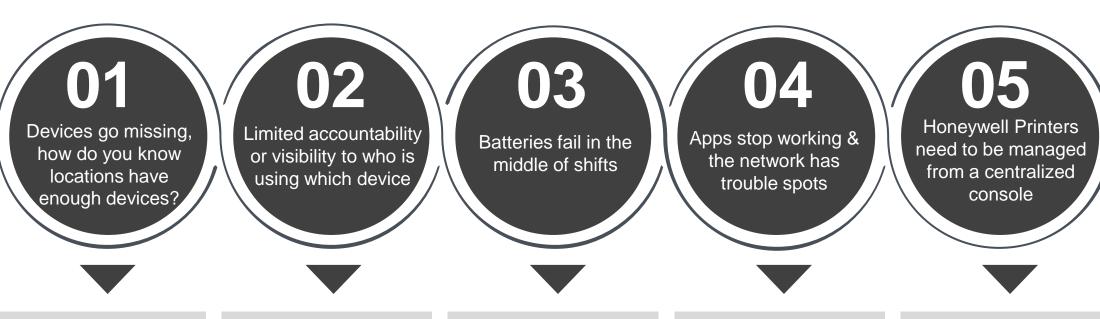


Proximity Detection

Remote Control and Device System Wipe

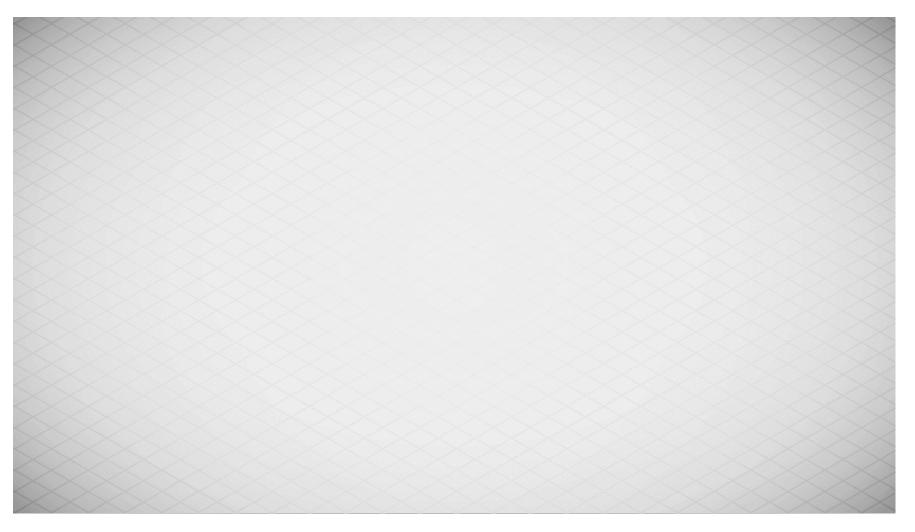
COMMON ASSET OPERATIONAL PAIN POINTS

Which challenge most disrupts your customers? - Here is what customers are telling us.



- "Devices 'walk off' all the time"
- "1 in 3 of our devices go missing"
- "My locations constantly ask for new devices"
- "Our team tracks what device each worker has on pen and paper."
- "Some workers hide their favorite device in the store"
- "Team members have to return to device storage if their battery dies"
- "Sometimes devices don't last a full shift"
- "Workers don't' have time to submit issue tickets"
- "Sometimes days go by before we know there is a problem"
- "how can we efficiently configure thousands of printers in multiple locations"
- "Printer failures equal production cost"
- "We need to know how to properly allocate the right number of printers"

DECREASING FLEET MANAGEMENT COST WITH VOICE AUTOMATED MAINTENANCE & INSPECTION (M&I)



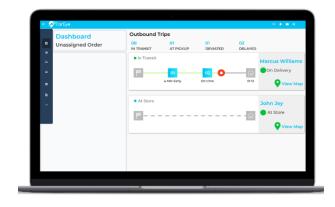
TAKING DELIVERY FURTHER

FarEye Software Can Optimize Logistics in Three Keyway



Advanced Last Mile Execution Platform

An effective last mile execution platform with sophisticated routing algorithms (loop optimization, dynamic routing) to enable driver efficiency, customer satisfaction and cost savings.



Actionable Predictive Visibility Platform

Real-time transportation visibility platform that helps manufacturers, shippers and transporters achieve end-to-end predictive visibility through IoT-driven tracking of assets and shipments..



Customer Delight Across the Purchase Journey

Integrated web and mobile platform for retailers to deliver a superior customer experience through personalization of deliveries, post-purchase experience and real-time visibility.

Supporting on-time delivery and efficient service

HONEYWELL FAREYE SOLUTION

SOLUTION OVERVIEW:

- HONEYWELL MOBILITY DEVICES
- IMPLEMENTATION SERVICE
- FAREYE SAAS
- LICENSES









FEATURE

- Real-time shipment ETA Visibility
- Operational Control Tower
- Worker/ Driver Workflow Management
- Dynamic Scheduling and Routing



KEY MESSAGES

- Empower customers to schedule deliveries at their convenience and orchestrate deliveries based on capacity to deliver a superior customer experience
- Enable proactive cost controls and service enhancement with event alerts and notifications to trigger action



POINTS

PAIN

- Lack of Visibility of Goods in Transit
- Poor Customer Experience / Satisfaction
- Increasing Missed or Lost Deliveries
- Inefficient Asset (delivery vehicles) Utilization

PRIORITY VERTICALS

Transportation & Logistics
Retail
Warehousing
Manufacturing
Pharma

TARGET ACCOUNTS

Logistics Managers:

Logistics providers and fleet owners (3PLs, retail, eCommerce, restaurants & food delivery companies) that need to reduce costs and deliver a superior customer experience.

Shippers:

Consignors (retailers & manufacturers) that need a real-time visibility platform to track order fulfillment and increase perfect order index to provide a superior customer experience.



Industry / Vertical:

Post & Parcel, Couriers

Project Size:

2000 x CT60XP 1000 x CT40 Wearable

2000 x Mobile printer MPD31 D

4000 x Op Intel Professional

6000 x Gold Services

Rollout

2021 Q2 - 2022 Q2

Region Served:

CEE region, Romania

CASE STUDY: SAMEDAY ROMANIA

CUSTOMER PROFILE

Sameday Courier is the first and currently the only niche company on the Romanian express courier market, being focused on delivering shipments to the customer on the day they are picked up.

Turnover of 50 million EUR, 2000 couriers and 3000 lockers in Romania and Hungary.

USE CASE

Today's the consumers want their orders shipped in the same day, having flexibility and personalization for their orders. For this, Sameday needed to be agile and super well technologically equipped.

Our response, we empowered Sameday to take full control of assets costs and operations. Remotely.

WHY HONEYWELL SOLUTIONS

With Operational Intelligence we enabled Sameday to identify problems before they impact courier productivity and unearth previously unknown data to optimize the usage of the devices.

The long life of the equipment is ensured, as well.



CASE STUDY: EXPRESS ONE HUNGARY

CUSTOMER PROFILE

Express One is a parcel logistics company and has been a subsidiary of **the Austrian Post family** for 15 years. Based in **Budapest**, **Hungary**, Express One contracts 600 couriers who are responsible for delivering 50,000 consignments a day.

Industry / Vertical:Post & Parcel, Couriers

Project Solution:

Honeywell CT40 handheld computer

SoftPOS™ by Rubean AG

Rollout

2021

Region Served:

CEE region, Hungary

USE CASE

Express One experienced an exponential increase in customer demand throughout the global health crisis. Express One's fleet of 600 contracted couriers stayed busy completing the successful delivery of parcels. The couriers would use a variety of devices – including scanners, mobile phones and payment terminals. These devices, however, posed limitations such as connection issues that would impact productivity and diminish the customer experience.

WHY HONEYWELL SOLUTIONS

The CT40 handheld computer allowed Express One to deploy a single device that can accurately scan information on a parcel, contact a customer and be configurable to third-party applications. The CT40 benefits from the Honeywell MobilityEdge™ platform, which is a stable and secure platform that offers an extended lifespan for devices. As an Android device, the CT40 protects Express One's investment and maximizes return on investment by being able to receive support through the next 5 generations of Android.

THANK YOU

Honeywell